

## Products & Services

### Share Processing

Certificate Processing

*(includes all dividend processing, renewal notices, and daily maturing)*

### IRA Processing

*(includes on-line processing and year-end reporting to the IRS)*

### Share Draft Processing

*(includes all dividend posting, monthly statement generation, NSF/Overdraft Notices and Returns)*

### Club Account Processing

All Processing

*(includes check generation)*

Health Savings Accounts

Money Market Account Processing

Teller Advantage

Automatic Credit Union Check Reconciliation

Automatic Account Number Reassignment

### Loan Processing

Consumer Loans

Home Equity Loans

Line-of-Credit Loans

Integrated Charge-Off Loans

Delinquency Reporting

Credit Committee Minutes

Loan Amortization

Loan Insurance Processing

Loan AutoCalc Processing

Document Tracking

Real Estate/Design-a-Line

Student Loan Processing

On-Line Loan Application

Variable Rate Loans

Collection Processing

Credit Bureau Reporting

Variable Payment Loans

Risk Based Lending

Escrow Processing

### Member / Marketing Services

Customized Statement Printing

Cross Sell Integration

Product/Sales Tracking

Website Hosting

Letter Generation

Custom Report Generator (SOLV)

Internet Access

E-mail Browsing

Member Bill Paying

Paid NSF (Share Drafts)

Bonus Service Rewards

Relationship Pricing

Download Information to popular spreadsheets/word processors

### General Processing

Automated Transfer System

Complete Payroll Processing

ACH Origination and Returns

Security

## Products & Services

Remote / Electronic Services Processing  
ATM Processing (ATM, Debit and VISA Cards)  
Integrated ACH transmission and Posting  
Macro Commands (Custom Commands)  
Laser Check printing (Troy MICR)  
Credit Bureau Retrieval  
Share Branching  
Credit Card Processing

### General Ledger Processing

Automated Downloading to ALM  
Integrated General Ledger Posting  
Branch Accounting  
ACH Posting to GL Accounts Directly

### Document Management Solution - Imaging

Reports / Statements/ Checks  
Member ID / Signature / Documents  
Displays Receipts with and without Signatures  
Displays Checks related to Member Deposits  
Member ID / Signature / Documents

### Miscellaneous Services

Share Branching  
Batch ATMs/Online ATMs  
Offline VISA  
OFAC/FinCEN Reporting  
Financial Institution Data Match (FIDM)  
Commercial Account Processing  
Aires Download Files

TeleData 24 Member Phone Access  
Laser Forms Integration  
Cash Dispensing Machines  
*(includes DeLaRue~LeFrebure/Diebold/Glory)*  
Secondary Mortgage Servicing  
Wizard Builder  
Custom Screen Designer  
Member 360 Viewing  
Disaster Recovery  
- Hot Site  
- Mobile Office with Remote Printing options  
- Disaster Recover - OnDemand solutions

### HomeBanking Services

Web Access to Accounts and Cross-Accounts  
Custom Welcome Page  
Start Page  
Balance Tab  
History Tab  
Transfer Tab  
Withdrawal Tab  
Terms & Conditions Tab  
Contact Us Tab  
Recurring Transfers  
Cross-Account Viewing and Transfers  
Address Change - CASS Certification  
Pending Transactions  
Special Memos  
Credit Union / Member Memo Messages

## Products & Services

Secure Messaging  
- With CU Attachments  
Mass Emailing  
Mass Texting  
Additional Loan Payment Option  
Account LockOut Reset  
Account Masking  
Account Nicknames  
Multi-Factor Authentication  
Force PIN/Password change 1st Access  
Force PIN/Password change periodically  
Force PIN/Password to be letters and numbers  
Enhanced Security - GUID Token  
Enhance Security - Phrase Token  
Enhance Security - Challenge/Response  
Daily PIN Reset  
Force Browser Forward JavaScript  
Authorized PC Registration  
Auth Code for ACH  
Auth Code for Withdraw By Check  
Auth Code for Email Address Change  
Auth Code for Transfer to Any Account  
Courtesy Notice on PIN/Password Changes  
Member Notify on Transfers  
Remote Log-in  
Admin Member Log-in  
Teller Level Log-in  
Admin Reporting  
Stop Pay  
Birthday Avatar  
Export to Quicken, Money and Excel  
Highlighting of Past Due Loans

Highlighting of Negative Share Balances  
Online Check Ordering  
Bill Payer integration  
Check Imaging  
Archive Statements  
ACH Transfers  
Inter FI to FI Transfers  
Loan Applications URL Linkout  
QwikLoan - INTECH WebLoan Application  
Cross Sell Console  
Remote Deposit Capture (EasCorp)  
INTECH Document Management System (DMS)  
- DMS Archived Statements  
- Member PDF Upload  
- Member Safe Deposit Box

### **Third Party Integration and Single Sign On (SSO) within Home Banking**

Certegy Bill Payer  
PSCU InfoLink  
MyCU SSO  
FIS SSO  
iPay SSO  
iPay CSL API  
Remote Deposit (EasCorp)  
oFlows Loan Integration  
MemberPay  
Inter FI to FI Transfers

## Products & Services

### e~Suites

- e~Statement Processing
    - Includes Campaign with or without initial & Reminder Avatar
  - e~Statement Auto Enrollment
  - e~Statement Campaigns
    - Avatar Option
  - e~Statement to PDF Option
  - Integration for Third Party Single Sign-on eStatements (BDI)
  - Integration for Third Party BIT Statements
  - e~Alerts
  - e~Notices includes:
    - Share Draft Paid NSF
    - Share Draft Unpaid NSF
    - Share Draft Overdraft
    - ACH Paid NSF
    - ACH Unpaid NSF
    - Late Loan Payment
    - Certificate Maturity
    - Certificate Renewal
    - Debit Card
    - Bill Pay
    - Variable Loan Payment
- \* Any printed notice can be added as an e~Notice

### Mobile Banking

- Mobile Device Access includes:
  - Balances
  - Transfers
  - Pending Transactions
  - Cross-Sell
- Mobile App - Generic
- Mobile App - CUSTOM

### Information & Consoles

- Project Worksheet Console
- Top Line Reporting Console
- Report Viewer
- Document Management System

### Accounting Consoles

- GL Console
- Accounts Payable Console
- Fixed Assets Console
- Returns Processing Console
- Check Clearing
- Loan Console

### Processing Consoles

- OFAC FinCEN Console
- 5300 Call Report Console
- UC4 API Job Manager Console

### Member Services Consoles

- Cross Sell Console
- Collections Console
- Call Center Console
- INTECH Contingency Documentation Console
- Main Street Check Reordering Service

### Integrated Console / Services

- HomeBanking Secure Messaging Integration
- TeleData 24 Audio Voice Response Call Export